



EMAMI FRANK ROSS LTD.

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Maharashtra, India

30th May, 2023

Scrip Code: 974211,974212,974213
Emami Frank Ross Limited (12844)

Sub: Statement indicating utilization and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Securities under Regulation 52(7)/52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 52(7) of SEBI (LODR) Regulation, 2015, this is to inform that a statement enclosed indicating the utilization of issue proceeds of listed non-convertible securities. Further, as per regulation 52(7A) of the Listing Regulations, information about deviation/variation, if any, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document is enclosed as per Annexure IV A.

Kindly take the same on record.

Thanking You,
Yours Faithfully,
For Emami Frank Ross Limited

For EMAMI FRANK ROSS LIMITED

Company Secretary

Amrita Bhattacharya
Company Secretary & Compliance Officer

Emami Group Venture



EMAMI FRANK ROSS LTD.

Annex-IV-A

A. Statement of utilization of issue proceeds:

Name of the Issuer (1)	ISIN (2)	Mode of Raising (Public Issues/Private Placement) (3)	Type of Instrument (4)	Date of raising Fund (5)	Amount Raised (6)	Fund Utilized (7)	Any deviation (Yes/No) (8)	If deviation/variation is Yes, then specify the purpose of for which the funds were utilized (9)	Remarks, if any (10)
EMAMI FRANK ROSS LTD.	711X07054	Private Placement	Non-Convertible Debentures	09/09/2022	8 CRORES	YES	No	NA	NA
EMAMI FRANK ROSS LTD.	711X07062	Private Placement	Non-Convertible Debentures	09/09/2022	42 CRORES	YES	No	NA	NA
EMAMI FRANK ROSS LTD.	711X07070	Private Placement	Non-Convertible Debentures	09/09/2022	48 CRORES	YES	No	NA	NA

For EMAMI FRANK ROSS LIMITED

Asst. Secretary

Emami Group Venture

Company Secretary

Emami Frank Ross Ltd., 7, Jawaharlal Nehru Road, Kolkata - 700 013, Phone : 2228 6042 / 0066 / 0067

E-mail : info@frankrosspharmacy.com, Website : www.frankrosspharmacy.com

CIN No. U24232WB1919PLC003123



EMAMI FRANK ROSS LTD.

B. Statement of deviation/ variation in use of Issue proceeds: Particulars

Particulars	Remarks
Name of the Listed entity	Emami Frank Ross Limited
Mode of funding raising	Private Placement
Type of instrument	Non- Convertible Debentures
Date of raising funds	09/09/2022
Amount raised	98 crs.
Report filed for the quarter ended	31 st March, 2023
Is there a deviation/ variation in use of funds raised?	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/variation	NA
Comments of the audit committee after review	NA but it is placed before the Audit Committee for their review
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	NA

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
To raise fund	NA	yes	no	Yes	NA	NA

Name of the Signatory: Amrita Bhattacharya

Designation: Company Secretary

Date: 30/05/2023

For EMAMI FRANK ROSS LIMITED

Amrita Bhattacharya
Company Secretary

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